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1. How to setup a new Med-QUEST Partner Portal account

This section is intended as a guide for Providers, Business Managers, Support Staff, or Health Plan users in the creation and registration of their EPSDT Online account.

Some notes to consider before continuing:

As a Provider:

- 1) A Provider must have already submitted a Hawaii Medicaid provider application in HOKU to access EPSDT Online. If a provider is not in HOKU, EPSDT Online registration will be denied.
- 2) When creating an account in the Med-QUEST Partner Portal, all users must have a unique email.
- As a Business Manager, Support Staff, or Health Plan user:
 - 1) Only users pre-registered by a MQD Admin, Business Manager, or Provider can onboard to EPSDT Online. If not pre-registered, registration will be denied.
 - 2) When creating an account in the Med-QUEST Partner Portal, all users must have a unique email.
 - a. If a user has two roles: a Business Manager and a Provider Support Staff/Health Plan user, the Business Manager must have a separate account/email from their Provider Support Staff/Health Plan account.



How to Activate your Business Manager, Support Staff, or Health Plan Account

Step 1:

Navigate to your email and locate an email from <u>noreply@dhsie.com</u> and click the 'Complete Registration' button

Selecting this button will navigate you to the Med-QUEST Partner Portal "Create Account" site

Note: If you are a Provider that is Onboarding, you will only receive this email if you have been preregistered by your Provider or Business Manager. **If you are a Provider, please skip to Step 2.**

Congratulations, Marshall Holt!

Your EPSDT user profile has been successfully submitted.

You're almost there. To access the EPSDT application, you will need to create your user account and set your password. Please click on the link below to complete your registration and create your MQD user account.

Complete Registration

For additional information, please contact: EPSDT@dhs.hawaii.gov



How to Activate your Business Manager, Support Staff, or Health Plan Account

Step 2:

Complete the Account Creation process.

- a. Select the appropriate role:
 - If you are a Provider, Provider Business Manager, or a Provider Support Staff select *Provider*.
 - If you are a Health Plan Business Manager or a Health Plan user select *Payor.*
- b. Verify your pre-populated information and update if needed.
- c. Fill all required fields indicated with red "*" asterisks.
- d. Complete the reCAPTCHA verification by selecting 'I'm not a robot' check box after completing the instructions.
- e. Click the Submit button once the reCAPTCHA fills in the checkbox.

Create Account					
I am a:* Provider Payor					
First Name*		Middle Name			
Enter First Name		Enter Middle Name			
Last Name*				Suffix	
Enter Last Name				Select Se	uffix 🗸
Email (username)*					
Enter Primary Email					
Re-Enter Email*					
Re-Enter Primary Email					
Organization Name*					
Enter Organization Name					
Job Title*			Phone Number*		
Enter Job Title			Enter Phone		
NPI		Medicaid ID			
Enter NPI		Enter Medicaid ID			
Street Address*					
Enter Street Address					
Apt/Suite					
Enter Apt/Sulte					
City	State*	Zip Code*	c	ountry	
Enter City	Select State 💙	Enter Zipcode		Select Country	
P					
Tim not a robot					



How to Activate your Business Manager, Support Staff, or Health Plan Account

Step 3:

Once submitted successfully, you will receive a *Registration Successful* notification.

Click *OK*.

Note: Your Med-QUEST Partner Portal account is registered! After you set up your IDCS password, and Multi-Factor Authentication, you will finish onboarding your new EPSDT Online account



email to activate your account and setup your password.



Step 4:

Navigate back to the email entered in Step 2 and you will see an email generated from "Oracle <noreply@oracle.com>.

Select Activate Your Account

Selecting this button will navigate you to the IDCS "Reset Password" site

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How to Activate your Business Manager, Support Staff, or Health Plan Account

o 5:
further instruction on how to t your password and complete r Multi Factor Authentication, ise see the document linked
se steps need to be completed ctivate your account.

2. How to Finish Onboarding Your New EPSDT Online Account

This section will guide you through the EPSDT Onboarding Process.

Please note before continuing:

1) Steps 1-Step 5 (setting up your Med-QUEST Partner Portal account) must be done before users can access EPSDT Online.



Onboarding your Account for the first time:

Step 6: Sign into the Med-QUEST Partner Portal and select the <i>EPSDT</i> Tile The Partner Portal site is linked here.	State of Haswall Department of Ha
Step 7: Select <i>Register Here</i> to continue onboarding Note: This error message is expected for any user onboarding for the first time.	Invalid Provider Inactive Provider. Please contact Help Desk to verify user status. Phone: (808)900-8650 email: EPSDT@dhs.hawaii.gov REGISTER HERE



Onboarding your Account for the first time:

Step 8:

Verify your information and make any necessary adjustments or changes here.

Once verified, read the Terms of Use statement and select *I Agree with the Terms of Use* and then select *Submit.*

Note: Business Managers, Provider Support, and Health Plan Users do NOT enter Rendering NPI, or Rendering Medicaid ID. Data fields with red "*" asterisks are required ONLY for Providers

Step 9:

You will receive this message when you have successfully onboarded.

Click *Return to EPSDT Online Portal* to access your EPSDT Dashboard

Note: If there are registration issues, you will receive a registration denied message.

Welcome! To get started, complete the following fields to create an EPSDT account.							
Provider G							
First Name	Frank						
Last Name	Harris						
Email[Username]	frankharris-b61c4f@inbox.mailtrap.io						
*Primary Rendering NPI	Primary Rendering NPI						
*Primary Rendering Medicaid ID	Primary Rendering Medicaid ID						
	Terms of Use						
The Med-Quest Partner Portal and EPSDT Online computer information system are the property of the State of Hawai'i Department of Human Services and are restricted to authorized users ONLY. By Accessing and using this government computer system, you are consenting to system monitoring for law enforcement and other purposes. Unauthorized uses of, or access to, this computer system may subject you to State and Pederal Criminal prosecution and penalties.							
	I agree with the Terms of Use						
	Submit						





3. Provider or Business Manager: How to Add a New User

In this portion of the guide, we are going to show you how to add Business Managers and Support Staff. (Note, only Health Care Providers, Provider's offices, Business Managers, and MDQ Admins can perform these functions).

Adding User Admin and Support Sta	ff.
Step 10: If not already, login to the Med- QUEST Partner Portal linked <u>here</u> and select the EPSDT tile. Once successfully signed in to EPSDT Online, select the <i>User</i> <i>Administration</i> icon.	Provider: Frank Harris Log Out User Administration Billing Provider
Step 11: Select <i>Search by Entity</i> tab and search for Billing Entity Name	Search by Entity Search by User Billing Entity: harris Edit Entity NPI Entity Entity NPI Edit Entity NPI Entity Sarach by Entity Edit Entity NPI Entity Entity NPI Entity Sarach by Entity Edit Entity NPI Entity Sarach by Entity Edit Entity NPI Entity Entity Edit Entity NPI Entity Sarach by Entity Entity Sarach by Entity Entity Entity Entity Sarach by Entity Entity Entity Sarach by Entity Sarach by Entity Entity Entity Entity Entity Entity Entity Entity Entity Entity Entity Sarach Sarach by Entity
	Registered Users Pre-Registered Users ADD USER Edit Username First Name Last Name Role Billing Entity Render Entity Date Last Updated By Last Updated Date 022
	tity Email Address ank frankharris-b61c4f@inbox.mailtrap.io



Adding User Admin and Support Staff.

Step 12:

Complete required information and select *Submit*

	User			Affiliation
			2	Add affiliation for this user
] [
* First Name	First name		*Role	Select ~
* Last Name	Last name		* Billing NPI	2821481849
* Email	name@example.com		Rendering NPI	Rendering NPI
* Start Date	Start Date		* Start Date	Start Date
End Date	End Date		End Date	End Date
Onboard Date	Onboard Date			

Step 13:

Once a new user is added, the user information will appear in the "Pre-Registered Users" tab and the "Complete Registration" email will be automatically sent to the user.

After a pre-registered user completes account activation (steps 1-9), the record will automatically update and move from the "Pre-Registered Users" tab to the "Registered Users" tab

Note: Selecting the "Setup IDCS Account" icon will send an email notification to the users email to

498	88 Jennife	er Jones LLC	9990000002	Entity Medicaid ID 990002	Effective Start Date 11/09/2021	Effective End Date	Created By AEM_EPSDT	Create Date I 11/09/2021	ast Updated By	Last Updated	Date
Register	ered Users	Pre-Registered	Users								
Edit User Z justi	rname tinanthony@test.co		ie Last Name Anthonty	Role MQD HEALTH CA	RE SUPPORTING	Billing Entity Jennifer Jones LLC	Render Entity	Email Address justinanthony@test	-	DCS Account	Delete
										s	etup IDCS Accoun



Adding User Admin and Support Staff.

complete registration (see step 1 for email notification contents)

Step 14:

Each user will need to repeat steps 1-5 to complete the activation of new account added